## **Certification of Permanent Capital Increase**

Date

Name of Contact Person Name of Bank Address City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr. or Ms. (Name):

This acknowledges receipt of your notice, dated (*insert date*), concerning the completion of an increase in permanent capital. We received your notice on (*insert date received*).

In accordance with 12 CFR 5.46(i)(3), this change (in capital surplus) was deemed approved and certified on (insert date that is 7 days after the date OCC received the Notice).

[If increase results in a change in legal lending limit, add:] As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation and all other statutory limits based on the resulting capital changes were effective as of (*insert date*).

If you have any questions, contact (name) at (telephone number).

Sincerely,

-Signature-

Name and Title

cc: Official File